Moody
NATIONAL REIT II, INC.

REDEMPTION AUTHORIZATION

Complete and deliver this form to:
Moody National REIT II, Inc.
(888)-457-2358

Regular Mail:
P.O. Box 219280
Kansas City, MO 64121-9280

Express/Overnight Delivery:
430 West 7th Street
Kansas City, MO 64105-140

Instructions

If you choose to redeem your shares of Moody National REIT II, Inc., you must complete this Redemption Form and return it to us no later than 15 business days prior to the last day of the current calendar quarter.

Share Repurchase/Redemption Program**

Share Purchase Anniversary	Repurchase Price as a % of Purchase Price
Less Than 1 year	No Redemption Allowed
1 year or Longer	**95% of the current estimated NAV

**Because we have provided an estimated value per share, we will repurchase shares under our share repurchase program for the lesser of the price paid for the shares by the stockholder whose shares are being repurchased or 95% of the estimated per share value. Unless the shares are being repurchased in connection with a stockholder's death or qualifying disability, shares may not be repurchased under our share repurchase program until after the first anniversary of the date of purchase of such shares. Repurchase requests made within two years of the death or qualifying disability of a stockholder will be repurchased at a price equal to the purchase price paid by such deceased or disabled stockholder for such shares. Repurchases of shares of our common stock will be made upon the request of a stockholder and generally will be made on a quarterly basis, subject to certain restrictions and limitations. Our board of directors may, in its sole discretion, accept or reject any share repurchase request made by any stockholder at any time.*

For purposes of calculating the redemption price for shares issues as stock distributions, such shares will be deemed to have a purchase price equal to the then current public offering price in effect on the date such shares are issued, which is the date such shares are recorded in the stock register of Moody National REIT II, Inc. by its transfer agent, DST Systems, Inc. (the "Issue Date"). The period of ownership for shares issued as stock distributions commences on the Issue Date.

At Moody National REIT II, Inc.'s sole discretion, proceeds from the sale of shares under Moody National REIT I, Inc.'s Distribution Reinvestment Plan will be used to redeem shares each quarter. There is no assurance that sufficient funds will be available for redemptions. For more information, please refer to the Share Redemption Program section of Moody National REIT II, Inc.'s prospectus.

The Redemption Form must be signed by all parties who own the shares. If shares are held by joint tenants, all parties must sign. If shares are held through a custodian, as with an IRA, both the owner(s) and the custodian must sign the application. Each signature must include a medallion-stamped signature guarantee.

Please contact Moody National Investment Services at (888) 457-2358 should you have questions regarding your redemption or Moody National REIT II, Inc.'s Redemption Plan.

Important Notice

A. The redemption of shares is subject to all limitations and restrictions contained in the Articles of Incorporation, Bylaws, Redemption Plan and Prospectus of Moody National REIT II, Inc., including compliance with applicable state and federal securities laws.

B. Shares may be presented to Moody National REIT II, Inc. for redemption only by the owner(s) of record or a duly authorized agent or attorney upon the due execution and completion of this redemption form and such other documents as Moody National REIT II, Inc. may require. The Redemption Agent, DST Systems, Inc., will effect such redemptions for the current quarter, provided that it receives the properly completed redemption documents at least 15 business days prior to the last day of the current quarter and sufficient funds are available.

C. A stockholder may present fewer than all of his or her shares to Moody National REIT II, Inc. for redemption, provided, however, that (i) the shares have been held for at least one year, and (ii) the minimum number of shares which must be presented for redemptions shall be at least 25% of his or her shares.

D. The shares requested to be sold in a redemption request will be redeemed to also include a request to sell all of the shares issued or issuable as stock distributions thereon, and if any such shares issued as stock distributions have not been held for at least one year, the holding period for such distribution shares shall be waived.

REDEMPTION AUTHORIZATION

Use this form to request redemption of your shares in Moody National REIT II, Inc. Please complete all sections below.

1. REDEEM FROM THE FOLLOWING ACCOUNT

Name on the Account: _____

Moody Account Number: _____ Tax ID/SS #: _____

Financial Advisor Name: _____ Financial Advisor Phone #: _____

2. REDEMPTION AMOUNT *(check one)*	3. Redemption Type *(Check one)*
☐ All Shares	☐ Normal
☐ Number of Shares: _____	☐ Death *(copy of death certificate required)*
☐ Dollar Amount: $ _____	☐ Qualifying Disability

Additional documentation is required if redeeming due to Death or Qualifying Disability or from a Trust, Corporation, Pension Plan, or Partnership account. Contact Investor Relations for detailed instructions at 888-457-2358.

4. PAYMENT INSTRUCTIONS *(Select only one)*

Indicate how you wish to receive your redemption payment below. If an option is not selected, a check will be sent to your address of record. *For Custodial held accounts, redemption distributions will be sent to the Custodian. All Custodial held accounts must include the Custodian's signature.*

☐ **Cash/Check Sent to Custodian on the account** *(Custodial Accounts Only)*
☐ **Check Mailed to the Address of Record** *(Non-Custodial Accounts Only)*
☐ **Cash/Check deposited directly into the account listed as follows:** *(Non-Custodial Accounts Only)*

_____   _____
Name/Entity Name/ Financial Institution   Mailing Address

_____ _____ _____ _____
City   State   ZIP Code   Account Number

Name(s) on Account: _____

☐ Checking/Savings Account *(**voided check is required**)*   ☐ Brokerage Account

Account Number: _____ Bank Routing Number: _____

5. AUTHORIZATION & SIGNATURES

Signature of Individual Owner: _____ Date: _____

Print or Type Name: _____

Signature of Joint Account Owner: _____ Date: _____

Print or Type Name: _____

**Signature of Custodian Trustee, Officer,
General Partner or other Authorized Person**: _____ Date: _____

Print or Type Name: _____

Signature of Additional Person *(if required)*: _____ Date: _____

Print or Type Name: _____