

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
POST-EFFECTIVE AMENDMENT NO. 1 TO
Form S-11
FOR REGISTRATION UNDER
THE SECURITIES ACT OF 1933
OF SECURITIES OF CERTAIN REAL ESTATE COMPANIES

Moody National REIT II, Inc.

(Exact name of registrant as specified in its governing instruments)

**6363 Woodway Drive, Suite 110
Houston, Texas 77057
(713) 977-7500**

*(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)*

**Moody National REIT II, Inc.
6363 Woodway Drive, Suite 110
Houston, Texas 77057
(713) 977-7500**

*(Name, address, including zip code and telephone number,
including area code, of agent for service)*

Copies to:

**Mary E. Smith
Moody National REIT Sponsor, LLC
6363 Woodway Drive,
Suite 110
Houston, Texas 77057
(713) 977-7500**

**Rosemarie A. Thurston
Alston & Bird LLP
1201 West Peachtree Street
Atlanta, Georgia 30309
(404) 881-7000**

Approximate date of commencement of proposed sale to the public: as soon as practicable after the registration statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box:

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of this prospectus is expected to be made pursuant to Rule 434, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-11 (No. 333-222610) is filed pursuant to Rule 462(d) under the Securities Act of 1933, as amended, solely to add exhibits not previously filed with respect to such Registration Statement.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. *Financial Statements and Exhibits.*

(b) Exhibits:

The following exhibits are filed as part of this Registration Statement:

Ex. **Description**

23.1 Consent of Frazier & Deeter, LLC

99.1 Consent of Kendall Realty Consulting Group, LLC

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this amended registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on April 2, 2019.

Moody National REIT II, Inc.

By: /s/ BRETT C. MOODY
Brett C. Moody
Chief Executive Officer and President

Pursuant to the requirements of the Securities Act of 1933, this amended registration statement has been signed by the following persons in the following capacities and on April 2, 2019.

<u>Signature</u>	<u>Title</u>
<u>/s/ BRETT C. MOODY</u> Brett C. Moody	Chief Executive Officer, President and Chairman of the Board (Principal Executive Officer)
<u>/s/ ROBERT W. ENGEL</u> Robert W. Engel	Treasurer, Chief Financial Officer and Secretary (Principal Financial Officer and Principal Accounting Officer)
<u>*</u> William H. Armstrong III	Independent Director
<u>*</u> Clifford P. McDaniel	Independent Director
<u>*</u> Charles L. Horn	Independent Director
<u>*</u> John P. Thompson	Independent Director
<u>* By: /s/ BRETT C. MOODY</u> Brett C. Moody	Attorney-in-Fact

Consent of Independent Registered Public Accounting Firm

The Board of Directors
Moody National REIT II, Inc.

We consent to the use of our report dated March 29, 2019, with respect to the consolidated balance sheets of Moody National REIT II, Inc. and subsidiaries as of December 31, 2018 and 2017, the related consolidated statements of operations, equity and cash flows for the years then ended, and the related notes and financial statement schedule III (collectively, the “consolidated financial statements”), included in the Annual Report on Form 10-K of Moody National REIT II, Inc. for the year ended December 31, 2018, filed with the Securities and Exchange Commission on March 29, 2019, which is included in Supplement No. 5 to the Prospectus relating to the Registration Statement on Form S-11 (Commission File No. 333-222610) of Moody National REIT II, Inc., and to the reference to our firm under the heading “Experts” therein.

/s/ Frazier & Deeter, LLC

Atlanta, Georgia
April 2, 2019

CONSENT OF INDEPENDENT VALUATION EXPERT

We hereby consent to (1) the reference to our name (including under the heading “Experts”) and the description of our role in the valuation process with respect to the properties that we appraised that are owned by Moody National REIT II, Inc. (the “Company”) included in Supplement No. 5 to the prospectus (the “Prospectus”) included in the Company’s Registration Statement on Form S-11 (File No. 333-222610) and any amendments thereto and (2) the disclosure on page 2 of Supplement No. 5 to the Prospectus that the figure presented for the Company’s “Investment in hotel properties” was based in part on the estimated values of the properties that we have provided to the Company, as of the date presented.

Date: April 2, 2019

Kendall Realty Consulting Group, LLC

By: /s/ Gregory P. Kendall

Name: Gregory P. Kendall

Title: President