



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC SECTION 301(c)(2), 316 AND 312 PROVIDE THAT THE PORTION OF THE CASH DISTRIBUTION ON COMMON STOCK WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE COMMON STOCK. IRC SECTION 1012 PROVIDES COST BASIS FOR SHARES ACQUIRED PURSUANT TO THE DIVIDEND REINVESTMENT PLAN.

18 Can any resulting loss be recognized? ► NO TAX LOSS IS RECOGNIZED BY SHAREHOLDERS AS A RESULT OF RECEIVING THE 2018 CASH DISTRIBUTIONS ON COMMON STOCK.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ADJUSTMENT TO BASIS IS TAKEN INTO ACCOUNT IN THE YEAR OF DISTRIBUTION (i.e., 2018 FOR CALENDAR YEAR TAXPAYERS).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  
Signature ► R Engel, CFO Date ► 2/11/19  
Print your name ► ROBERT ENGEL Title ► CFO

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	DAVID SANDERS	<u>[Signature]</u>	2/8/2019		P00407038
	Firm's name ► DELOITTE TAX, LLP	Firm's address ► 1111 BAGBY STREET, SUITE 4500, HOUSTON, TX 77002		Firm's EIN ► 86-1065772	Phone no. 713-982-2000

**Moody National REIT II, Inc.**  
**EIN: 47-1436295**  
**Attachment to Form 8937 - Part II**

**Line 8**

**Dates of Action**

1/15/2018	2/15/2018	3/15/2018	4/15/2018	5/15/2018	6/15/2018
7/15/2018	8/15/2018	9/15/2018	10/15/2018	11/15/2018	12/15/2018

**Line 9**

<b>Classification</b>	<b>Description</b>
Stock	Class A
Stock	Class I
Stock	Class T
Stock	Class RI

**Moody National REIT II, Inc.**  
**EIN: 47-1436295**  
**Attachment to Form 997 - Part II**

**Line 14**

The company paid cash distributions on common stock in 2018 (each a "Distribution") as follows:

Share Class A		
Record Date	Payment Date	Per Share
12/31/2017	1/15/2018	\$0.149
1/31/2018	2/15/2018	\$0.149
2/28/2018	3/15/2018	\$0.134
3/31/2018	4/15/2018	\$0.149
4/30/2018	5/15/2018	\$0.144
5/31/2018	6/15/2018	\$0.149
6/30/2018	7/15/2018	\$0.144
7/31/2018	8/15/2018	\$0.149
8/31/2018	9/15/2018	\$0.149
9/30/2018	10/15/2018	\$0.144
10/31/2018	11/15/2018	\$0.149
11/30/2018	12/15/2018	\$0.144

Share Class I		
Record Date	Payment Date	Per Share
12/31/2017	1/15/2018	\$0.149
1/31/2018	2/15/2018	\$0.149
2/28/2018	3/15/2018	\$0.134
3/31/2018	4/15/2018	\$0.149
4/30/2018	5/15/2018	\$0.144
5/31/2018	6/15/2018	\$0.149
6/30/2018	7/15/2018	\$0.144
7/31/2018	8/15/2018	\$0.149
8/31/2018	9/15/2018	\$0.149
9/30/2018	10/15/2018	\$0.144
10/31/2018	11/15/2018	\$0.149
11/30/2018	12/15/2018	\$0.144

Share Class T		
Record Date	Payment Date	Per Share
12/31/2017	1/15/2018	\$0.149
1/31/2018	2/15/2018	\$0.149
2/28/2018	3/15/2018	\$0.134
3/31/2018	4/15/2018	\$0.149
4/30/2018	5/15/2018	\$0.144
5/31/2018	6/15/2018	\$0.149
6/30/2018	7/15/2018	\$0.144
7/31/2018	8/15/2018	\$0.149
8/31/2018	9/15/2018	\$0.149
9/30/2018	10/15/2018	\$0.144
10/31/2018	11/15/2018	\$0.149
11/30/2018	12/15/2018	\$0.144

Share Class RI		
Record Date	Payment Date	Per Share
12/31/2017	1/15/2018	\$0.149
1/31/2018	2/15/2018	\$0.149
2/28/2018	3/15/2018	\$0.134
3/31/2018	4/15/2018	\$0.149
4/30/2018	5/15/2018	\$0.144
5/31/2018	6/15/2018	\$0.149
6/30/2018	7/15/2018	\$0.144
7/31/2018	8/15/2018	\$0.149
8/31/2018	9/15/2018	\$0.149
9/30/2018	10/15/2018	\$0.144
10/31/2018	11/15/2018	\$0.149
11/30/2018	12/15/2018	\$0.144

The Company allows shareholders to elect to reinvest all or a part of the Distributions for additional shares in the Company. In 2018, 22% of shareholders elected to use the reinvestment option. The Company valued these shares for purposes of the reinvestment at \$23.19 per share from January through December (with fractional shares issued when the Distribution does not equal the per share value or a multiple thereof).

**Moody National REIT II, Inc.**  
**EIN: 47-1436295**  
**Attachment to Form 8937 - Part II**

**Line 15**

The Company has determined that 100% of each Distribution was a non-taxable return of capital. The non-taxable return of capital reduced the tax basis on a per-share basis as follows:

<b>Share Class A</b>		
Payment Date	Nontaxable Return of Capital %	Per Share
1/15/2018	100%	\$ 0.149
2/15/2018	100%	\$ 0.149
3/15/2018	100%	\$ 0.134
4/15/2018	100%	\$ 0.149
5/15/2018	100%	\$ 0.144
6/15/2018	100%	\$ 0.149
7/15/2018	100%	\$ 0.144
8/15/2018	100%	\$ 0.149
9/15/2018	100%	\$ 0.149
10/15/2018	100%	\$ 0.144
11/15/2018	100%	\$ 0.149
12/15/2018	100%	\$ 0.144

<b>Share Class I</b>		
Payment Date	Nontaxable Return of Capital %	Per Share
1/15/2018	100%	\$ 0.149
2/15/2018	100%	\$ 0.149
3/15/2018	100%	\$ 0.134
4/15/2018	100%	\$ 0.149
5/15/2018	100%	\$ 0.144
6/15/2018	100%	\$ 0.149
7/15/2018	100%	\$ 0.144
8/15/2018	100%	\$ 0.149
9/15/2018	100%	\$ 0.149
10/15/2018	100%	\$ 0.144
11/15/2018	100%	\$ 0.149
12/15/2018	100%	\$ 0.144

<b>Share Class T</b>		
Payment Date	Nontaxable Return of Capital %	Per Share
1/15/2018	100%	\$ 0.149
2/15/2018	100%	\$ 0.149
3/15/2018	100%	\$ 0.134
4/15/2018	100%	\$ 0.149
5/15/2018	100%	\$ 0.144
6/15/2018	100%	\$ 0.149
7/15/2018	100%	\$ 0.144
8/15/2018	100%	\$ 0.149
9/15/2018	100%	\$ 0.149
10/15/2018	100%	\$ 0.144
11/15/2018	100%	\$ 0.149
12/15/2018	100%	\$ 0.144

<b>Share Class RI</b>		
Payment Date	Nontaxable Return of Capital %	Per Share
1/15/2018	100%	\$ 0.149
2/15/2018	100%	\$ 0.149
3/15/2018	100%	\$ 0.134
4/15/2018	100%	\$ 0.149
5/15/2018	100%	\$ 0.144
6/15/2018	100%	\$ 0.149
7/15/2018	100%	\$ 0.144
8/15/2018	100%	\$ 0.149
9/15/2018	100%	\$ 0.149
10/15/2018	100%	\$ 0.144
11/15/2018	100%	\$ 0.149
12/15/2018	100%	\$ 0.144

Shareholders who elected to reinvest all or a portion of the Distributions will have a cost basis in the acquired shares of the Company equal to the amount of such reinvestment.